

Using PCoIP Host Cards with VMware® View™

WHITE PAPER

mware[®]

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Introduction

This document describes the use of PCoIP® host cards to remote demanding applications that require dedicated graphics cards within an environment brokered by VMware® View™. It describes the setup and configuration of PCoIP host cards (or "host cards") in physical PCs or workstations connecting to VMware View clients with PCoIP, or PCoIP zero clients.

Overview

VMware View lets you set up PCoIP sessions between PCoIP clients and PCoIP host cards. Using a PCoIP host card installed in a physical PC or workstation lets you remote higher-end 3D applications that use dedicated GPUs.

This document describes how to set up a PCoIP session between a PCoIP zero client or VMware View client with PCoIP (that is, a notebook or thin client running a VMware View client) and a PCoIP host card using VMware View.



Figure 1: VMware View and PCoIP Technology Architecture

Additional Resources

This document provides basic guidelines for using PCoIP host cards with VMware View. For more details on any of these steps or procedures, see the following documents:

DOCUMENT NAME	DESCRIPTION	SOURCE	
PCoIP Administrator's Guide (TER0606004)	Documents configuration details for a single zero client through the administrative web interface.	Teradici Support Site > Downloads > (left navigation pane) Support Downloads >	
PCoIP Management Console User Manual (TER0812002)	Provides (multiple) zero client setup and maintenance details through the management console for PCoIP software.	PCoIP Documentation > Administrative and User Guides	
VMware View 5 with PCoIP Network Optimization Guide	Provides general guidelines for typical office users that are connecting PCoIP clients to VMware View 5 virtual desktops over remote-access WAN networks.	VMware View Technical Resources	
Using PCoIP Zero Clients with PCoIP Host Cards	The configuration of a PCoIP zero client or PCoIP integrated display, with VMware View.		
PCoIP Protocol Virtual Desktop Network Design Checklist (TER1105004)	Documents things to consider (such as bandwidth, Quality of Service (QoS), latency, jitter, and packet loss) when designing your network for virtual desktops to ensure a responsive desktop.	Teradici Support Site > Downloads > (left navigation pane) Support Downloads > PCoIP Documentation > Architecture Planning Guides	
VMware View 5 Evaluator's Guide	A self-guided, hands-on review of VMware View. The content is intended to show how easily you can set up a VMware View environment so you can evaluate both new and important capabilities. These capabilities include creating and managing virtualized desktops, and validating the suggested use cases.	VMware View Technical Resources	
VMware View Administration guide	Describes how to configure and administer VMware View, including how to configure View Connection Server, create administrators, provision and deploy View desktops, set up user authentication, configure policies, and manage VMware ThinApp [™] applications in View Administrator. This information also describes how to maintain and troubleshoot VMware View components.	VMware View documentation site	
VMware View Architecture Planning guide	VMware View Architecture Planning provides an introduction to VMware View, including a description of its major features and deployment options and an overview of how VMware View components are typically set up in a production environment.		

Prerequisites

To use a PCoIP zero client and PCoIP host card (in a workstation or physical PC) with VMware View 5, you need a minimum of a:

- VMware View environment currently running with VMware View 5 Connection Server and VMware View 5 Agent
- Firmware release 3.4.1 (or later) for PCoIP zero clients and host cards
- PCoIP host card
- PCoIP client(s) including:
 - PCoIP zero client
 - Notebook, thin client, or repurposed PC running a VMware View 5 client configured for a PCoIP session (default)
- PCoIP host driver software v3.3.20 (or later) for Windows®
- Workstation operating system compatible with VMware View 5
- Workstation graphics card that complies with PCoIP host cards (such as DVI or display port-based Graphics Processing Unit (GPU))

You must also know how to use PCoIP zero clients and PCoIP host cards independent of VMware View. See the *Additional Resources* section for more details.

Installing VMware View

You must install VMware View, which includes the View Connection Server and View Administrator UI. For more details about the process to install the View Agent in the target desktop, see the *Installing the VMware View Agent on a Host PC* section.

Setting up the PCoIP Host Card and Zero Client

- 1. Set up a physical host PC with the host card installed. Connect the network and DVI cables. For more details, see your vendor setup documentation.
- 2. Set up a zero client, connecting display(s), power cable, network cable, and the USB mouse/keyboard.
- 3. Make sure that the host card and zero client are running PCoIP firmware release 3.4.1 or later (see the *Installing Tera1 Firmware Release 3.4.1 or Later* section).
- 4. From a web browser, enter the IP address for the zero client.
- 5. Log in to the administrative web interface.
- From the Configuration > VMware View menu, ensure Enable VMware View is deselected (that is, disable use with VMware View Connection Server).
- 7. Make sure the host PC NIC is connected to the same network as the host, the zero client, and the View Connection Server. Make sure:
 - The host PC can ping the host card, client, and View Connection Server IP addresses.
 - The View Connection Server can communicate with the host card, client, and the View Agent installed on the host PC (see the *Installing the VMware View Agent on a Host PC* section). This lets View manage connections between the host card and client.
- 8. Set up a PCoIP session between the host card and zero client.

Installing Tera1 Firmware Release 3.4.1 or Later

The functionality described in this document is available with Tera1 firmware release 3.4.1 or later. Verify that the zero client and host card are using the correct firmware release.

The processes described in this document reference the administrative web interface.

Checking the Firmware Version

To check the firmware version through the administrative web interface:

- 1. From a web browser, enter the IP address of the client.
- 2. Log in (if required).
- 3. Click Info > Version.

You can also access the IP address for the client and host card from the:

- Router's Dynamic Host Configuration Protocol (DHCP) lease table
- Management console for PCoIP protocol devices
- On Screen Display (from the Connect screen, click Options > Configuration > Network)

Example: Finding the Firmware Release

The example in Figure 2 shows that firmware release 3.4.0 is currently in use. The client must be updated to firmware release 3.4.1 (or later).

```
Version

View the hardware and firmware version information

MAC Address: 00-16-41-FF-5C-84

Unique Identifier: 00-16-41-FF-5C-84

Serial Number:

Firmware Part Number: FW010004

Hardware Version:

Firmware Version: 3.4.0

Firmware Build ID: rc_tera1_r3_4@11161

Firmware Build Date: Jun 2 2011 18:32:06

PCoIP Processor Revision: 0.0

Bootloader Version: 2.2.0

Bootloader Version: 2.2.0

Bootloader Build ID: v327

Bootloader Build ID: v327

Bootloader Build Date: Apr 6 2011 19:28:23
```

Figure 2: Administrative Web Interface Version Webpage

Updating the Firmware

You can update the firmware release through the:

- Administrative web interface: Verify the firmware release for a single zero client or host card through the respective IP address
- Management console for PCoIP protocol devices: Verify one or many zero clients in your network
- Other tools such as connection brokers

If you do not have firmware release 3.4.1 (or later), visit the Teradici Support site to download the latest version (click Current PCoIP Product and Releases).

Example

This example shows you the steps to update the firmware through the administrative web interface:

- 1. Ensure the host PC or workstation is in an idle state (close all applications).
- 2. Open a web browser.
- 3. Log into the administrative web interface for the host card. For example, 192.168.1.100 (accept certificates, and then enter the login information as required).
- 4. Choose Upload > Firmware, and then click Browse.
- 5. Select the firmware .all file. For example, tera1x00 rel3-4-1 ga 11491.all.
- 6. Click Open.
- 7. Click Upload.
- 8. A warning appears. Click **OK** to start the upload. This operation may take a few minutes.
- 9. The following message appears when complete: Success Flash successfully programmed! Click **Reset** to reset the device for the changes to take effect.
- 10. A warning appears. Click OK to proceed.
- 11. Repeat steps 3 through 8 on the client, but *do not* reset or power-cycle the client.
- 12. Restart the host.
- 13. Reset the client.
- 14. The new firmware is installed. You can now start a PCoIP session.

Installing PCoIP Host Driver Software Release v3.3.20 for Windows

The functionality described in this document requires PCoIP host driver software v3.3.20 or later. Verify that the PCoIP host driver software installed on the host PC is using the correct release. See the *Installing the PCoIP Host Driver Software* section for details on the host software installation process. You can download the latest host driver software package from the Teradici Support site (click Current PCoIP Product and Releases).

Ensuring Your Operating System Complies with VMware View

Ensure that you are using an operating system that is supported by VMware View. See the VMware View Architecture Planning guide for a list of supported operating systems.

Host PC Configuration

VMware View enables the use of the PCoIP protocol to connect PCoIP zero clients to virtual desktops and physical host PCs (with the PCoIP host cards installed). This section describes how to configure dedicated physical host PCs with PCoIP host cards.

Note: Ensure that the host PC computer name is unique and easy to identify. To set up the computer name, from Windows XP: **My Computer > Properties > Computer Name** tab **> Change**...

Installing the VMware View Agent on a Host PC

- 1. Start the VMware View Agent installation wizard by double-clicking the file (such as VMwareviewagent-5.0.0-481677.exe) in the Windows operating system for the host PC.
- 2. From the **Welcome** screen, click **Next**, and then click **Next** again.
- 3. If you accept the terms, select I accept the terms in the license agreement, and then click Next.
- 4. Click Next.

The VMware View Agent Custom Setup window appears:

🛃 VMware View Agent	×
Custom Setup Select the program features you want installed.	2
Click on an icon in the list below to change how a feat View Agent USB Redirection PCoIP Server X Y PCoIP Smartcard	ature is installed. Feature Description PCoIP Server A PCoIP host add-in card must be installed in order to use this feature on a physical machine. This feature requires 0KB on your hard drive. It has 0 of 1 subfeatures selected. The subfeatures require 0KB on your hard drive.
Install to:	Change
Help Space < 1	3ack Next > Cancel

Figure 3: VMware View Agent Custom Setup Window

5. Note that in Figure 3, the PCoIP Server is not yet enabled. To enable it, click the down arrow, and then choose **This feature will be installed in local hard drive**.

The Custom Setup window reappears with PCoIP now enabled.

6. Click Next. The Register with View Connection Server window appears:

🚽 VMware View Agent 🛛 🛁 🏹
Register with View Connection Server Enter the View Connection Server that this machine will connect to.
Enter the server name of a View Connection Server (standard or replica instance) and administrator login credentials to register this machine with the View Connection Server.
Authentication: Authenticate as the currently logged on user Specify administrator credentials
Username: (Domain \User) Password:
< Back Next > Cancel

Figure 4: VMware View Agent Register with View Connection Server Window

- 7. Enter the IP address / Fully Qualified Domain Name (FQDN) of the physical server or virtual machine hosting VMware View.
- 8. Choose **Specify administrator credentials**, and then enter the username and password for the VMware View Connection Server.
- 9. Click Next.
- 10. Click **Install**. Wait for the agent to install.
- 11. When the install finishes, click **Finish**.
- 12. When prompted, click **Yes** to reboot the host PC.
- 13. Wait for the PC to reboot before continuing.

Configuring a Physical PC in View

This section outlines the steps to configure a physical PC for use with View.

- 1. Log in to the VMware View Administrator interface.
- 2. Click Pools, and then click Add... to create a desktop entry.
- 3. Click Manual.
- 4. Follow the onscreen prompts to configure the PC to your specifications.

Installing the PCoIP Host Driver Software

To complete the process to let the physical PC work with VMware View, you must install the PCoIP host driver software.

Important Note: You cannot upgrade the PCoIP host driver sofware while a VMware View-brokered PCoIP session is active between a host workstation or host PC and VMware View client. Doing this results in losing access to your mouse and keyboard when the driver software is removed.

To upgrade the PCoIP host driver sofware in this type of deployment, either:

- · Connect to the host from a zero client, or
- Upgrade the software while connected to the host through another desktop-remoting protocol such as RDP or VNC

This section provides a quick overview of the host driver installation process. For more details, see the Teradici Support site.

Installing the PCoIP Host Driver Software on a Host PC

- 1. Download the PCoIP host driver software from the Teradici Support site (click Current PCoIP Product and Releases).
- 2. Log in to the administrative web interface for the host card.
- 3. From the **Configuration** > **Host Driver Function** menu, enable the **Host Driver Function**.
- 4. Restart the host PC.
- 5. Install the PCoIP host software package appropriate for the operating system installed on the host PC. You can start the install process by double-clicking the installer.
 - 32 bit: PCoipHostSoftware x86-v3.3.20.msi (or later)
 - 64 bit: PCoipHostSoftware x64-v3.3.20.msi (or later)
- 6. When the Welcome screen appears, click Next.
- 7. Accept the terms, and then click Next.
- 8. Ensure the install location is correct, and click Next.
- 9. Click Install.

Note: For Windows 7, when the driver is installed, a Windows Security dialog may appear. Click **Install** to continue with the installation. To keep this dialog from appearing in the future, select **Always trust software from Teradici Corporation**.

- 10. If prompted, restart the operating system (OS) (otherwise skip this step). When restarted, the host driver software installation process continues when the OS boots up. Click **Install** to continue.
- 11. Click **Finish** to complete installation.

Configuring the PCoIP Zero Client

To use the PCoIP zero client through VMware View, you must enable the client for management by VMware View.

To configure the zero client:

- 1. Log into the client administrative web interface or on-screen display (OSD) (from the Connect window, click **Options**).
- 2. From the **Configuration** menu, choose **Connection Management**.
- 3. Ensure Enable Connection Management is not selected.

Connection Managem	ent
Configure the device for a man	aged connection
Enable Connection Management:	t.
Identify Connection Manager by:	IP address C FQDN
Connection Manager IP Address:	□.□.□.□
Enable Event Log Notification:	r i
Enable Diagnostic Log: [1
	Apply Cancel

Figure 5: Connection Management Window

- 4. From the **Configuration** menu, choose **VMware View**.
- 5. Select Enable VMware View.
- 6. From the **Connection Server IP Address** field, enter the IP address / FQDN of the physical server or virtual machine hosting VMware View.
- 7. Enable the Secure Socket Layer (SSL).

Vmware view
Configure the View Connection Server settings for the device
To enable this feature, the "Enable Connection Management" checkbox under "Connection Management" tab must be unchecked
Enable VMware View: 🔽
Identify Connection Server C IP address FQDN by: C IP address
Connection Server viewdesktop.teradici.com
Port: (Leave blank for default)
SSL: 🔽 Use secure connection (SSL)
Auto connect: Always connect to this server at startup
Connection Server Cache Mode: Last five servers used Clear cache entries
Apply Cancel

Figure 6: Enabling SSL in VMware View

8. Click Apply.

The VMware View logo should appear on the OSD Connect screen of the zero client.

Connecting a PCoIP Zero Client to VMware View

This section provides a brief outline of how to connect a client to a physical PC that uses VMware View. See *Using PCoIP Zero Clients with PCoIP Host Cards* for details not covered in this section.

Testing the PCoIP Connection

- 1. From the client's OSD Connect screen, click **Connect**.
- 2. Enter the credentials of the user you set up for the desktop entry created in the VMware View Connection Server. Choose the domain associated with the entitled user.
- 3. Click Login.
- Select the physical PC's desktop entry created in View Connection Server from the list of available desktops.
- 5. Click Connect.

The View Connection Server establishes a PCoIP session between the client and the host card, which allows you to access the physical PC.

Note: If this is the first time that the physical PC is installed with View Agent and registered to the View Connection Server, it may take a short time for the physical PC to be available in the View Connection Server. If a warning message appears stating that the desktop source is not yet available, wait a couple of minutes, and then and try to connect.

Deployment Considerations

The PCoIP protocol provides a real-time delivery of a rich user desktop experience in virtual desktop and remote workstation environments. To ensure a responsive desktop, you must deploy the PCoIP protocol across a properly architected network infrastructure for your virtual desktops. This architecture must meet bandwidth, QoS, latency, jitter, and packet loss requirements.

For more details, see the PCoIP Protocol Virtual Desktop Network Design Checklist (TER1105004) (Downloads > (left navigation pane) Support Downloads > PCoIP Documentation > Architecture Planning Guides) and VMware View 5 with PCoIP Network Optimization Guide.

Bandwidth Matrix for Various Setups of Zero Clients and VMware View Clients with Host Cards

The following table guides you in the encryption algorithm and bandwidth metrics used for various setups of zero clients and VMware View clients with host cards. For more details, see the VMware Knowledge Base article VMware View with PCoIP encryption and bandwidth metrics: Teradici recommendations for various clients.

	ZERO CLIENT	VMWARE VIEW CLIENT
Host Card (No Security Server)	Up to 220Mbps	 Up to 7Mbps with AES Up to 20Mbps with Salsa
Host Card (with Security Server)	Up to 7Mbps	 Up to 7Mbps with AES Up to 20Mbps with Salsa

Known Issues, Troubleshooting, and FAQ

This section outlines specific troubleshooting, and frequently asked questions related to firmware release 3.4.1 on zero clients and host cards when using VMware View. For a comprehensive troubleshooting resource, search the:

- Teradici Knowledge Base (click Knowledge Base after you log in)
- VMware View Product Support Center

Troubleshooting

This section outlines some common issues and suggested solutions.

PROBLEM	SOLUTION
Trouble connecting to the host machine	The PC is often unreachable within approximately the first two minutes of powering on the host PC. Wait several minutes for the View Agent to communicate with the View Connection Server. Log in to the View Connection Server and then check the state for the host PC.
The desktop display resolution may change when a user resizes the View client window while a session is active with a PCoIP host card. Sometimes when this change occurs, the graphics driver scales the desktop image and the desktop no longer fits within the client window.	Resize the client window or configure the graphics driver to use the monitor's built-in scaling feature.

Frequently Asked Questions

How can I verify the PCoIP host driver software is installed and running properly?

Log in to the host PC, click the host software icon in the system tray, and verify that the session statistics are being updated. Updated statistics indicate that the host driver software can communicate with the host card.

If the statistics are not being updated, see the Teradici Support site for help with debugging the issue.

Can I connect a supported VMware View client to a workstation?

Yes. The workstation must be running the View Agent.

What software clients are supported?

For an up-to-date list of the supported View clients, see the VMware View 5 Evaluator's Guide.

About the Author and Contributor

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